Retirement Income Planning

PLEASE JOIN US FOR A FREE COMPREHENSIVE PLANNING COURSE ON RETIREMENT INCOME PLANNING FOR BOEING RETIREES AND THOSE PLANNING FOR RETIREMENT

- **DATE:** **THURSDAY FEBRUARY 7TH 2019**
- **TIME:** 4:30PM TO 6:00PM
- **LOCATION:** MOUNTLAKE TERRACE LIBRARY, 23300 – 58th Ave W. Mountlake Terrace, WA
- **BLN RETIREES EVENT COORDINATOR:** Robert Reichle
- **SIGN UP INSTRUCTIONS** - Please email Robert @ Robert_R_R52@yahoo.com or call 425-385-8251 and leave a message if you plan to attend.

CLASS ROOM INSTRUCTION will be by Michael Sondheim, President of the AFEA (American Financial Educational Alliance*) Puget Sound, WA Chapter, who has 30 years of experience in the financial services industry. He brings "real world" experience to the classroom, conveying the subject matter effectively by including illustrations of real-life scenarios that make the content easier to understand. This session will cover one of the most relevant and challenging questions faced by Americans today.

Retirement income planning is the process of understanding how much income you'll need during your retirement years to support the retirement lifestyle you want, and positioning your assets to provide that income. While there's no such thing as a "one size fits all" plan, there are steps you can take to maximize the possibility of a financially secure retirement.

WHAT YOU WILL LEARN:

- How to plan for when your retirement will start, (including the impact of early retirement, delayed retirement, and working in retirement), how long it will last, and the retirement lifestyle you want
- Steps to estimate the amount of money you'll need in retirement to meet your goals, factoring in healthcare costs, taxes, and inflation
- How to supplement fixed income sources such as Social Security and an employer pension with your retirement savings, including the products and investment strategies you should consider, a sustainable withdrawal rate, and the best order to tap various accounts
- How to generate predictable and reliable income for life

*The **American Financial Educational Alliance** is recognized by the IRS as a 501(c) (3) non-profit charitable organization that provides educational workshops and classes in businesses and universities nationwide.