

BLNR Board Meeting Report June 12, 2025

Sharon Lucas

Agenda



- Welcome
- Approval of May Board Minutes
- Special topics
 - Travel and Tours Survey Update- Laura
- Leaders Report Out
- Action Item Review
- Around the Phone/Topics for next meeting
- Meeting Adjourned

2025 Goals



Last Month	This Month	Focal	2025 Goal
		Curtis	1) Add a minimum of (25) new members
		Laura	2) Partner with 3 Financial Firms & 3 Financial Webinars on various pre & post retirement topics
		Laura	3) Support 2 Habitat for Humanity build projects

Comments:

Social Connection June Update: Laura Somers



- Events & Announcements
 - Laura Somers will be the new Social Connections Leader
 - Travel survey pending review by BLN
 - Macro & Markets webinar replay available on demand
 - Foundations of Finance series starting June 11th
 - Homeward Pet Adoption is looking for Volunteers https://www.homewardpet.org

Treasurer Finance Report Dave Hyem – 2025 Budget



2025 Budget & Expenditures																		
,		Budget															1 -	unds
		\$6,000	Ja	an	Feb	Mar	Apr		May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Ren	maining
Total Forecast		\$6,000.00	\$		\$ -	\$1,155.97	\$ -	\$		\$1,580.00	\$ 600.00	\$ -	\$ 250.00	\$ -		\$1,800.00	\$	614.03
BLN-R Liaison total	Sharon Lucas	\$3,000.00	\$		\$ -	\$ 905.97	\$ -	\$		\$ 330.00	\$ 600.00	\$ -	\$ -	\$ -	\$ -	\$ 600.00	\$	564.03
Executive Luncheon	Sharon Lucas		\$		\$ -	\$ -	\$ -	\$		\$ -	\$ 600.00	\$ -	\$ -	\$ -	\$ -	\$ 600.00	\$	-
Recognition	Sharon Lucas		\$	-	\$ -	\$ 879.99	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	-
Miscellaneous	Sharon Lucas		\$		\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	
Mentoring Program	Susan Ireland		\$		\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	-
Zoom Jan to Dec 2024	Sharon Lucas		\$	-	\$ -	\$ 25.98	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	•
Webmaster	Judy Roe		\$		\$ -	\$ -	\$ -	\$		\$ 330.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	
Social Connections total	Craig Wild	\$3,000.00	\$		\$ -	\$ 250.00	\$ -	\$		\$1,250.00	\$ -	\$ -	\$ 250.00	\$ -	\$ -	\$1,200.00	\$	50.00
Webinar Financial Seminars	Robert Reichle		\$		\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	
Salvation Army	Laura Somers		\$		\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ 250.00	\$ -	\$ -	\$ -	\$	
Northwest Harvest	Laura Somers		\$	-	\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250.00	\$	
Jubiliee Reach	Laura Somers		\$	-	\$ -	\$ -	\$ -	\$		\$ 250.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250.00	\$	
Humane Society	Laura Somers		\$	-	\$ -	\$ -	\$	- \$; -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250.00	\$	
Adopt a Family	Laura Somers		\$	-	\$ -	\$ -	\$ -	\$		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 450.00	\$	
Habitat for Humanity	Tom Dodt		\$		\$ -	\$ 250.00	\$ -	\$		\$1,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$	

Treasurer Finance Report Dave Hyem – 2025 Budget



Boeing Leadership Network - Retirees 2025 Community Outreach - Gift Matching											
2Q 2025											
Habitat for Humanity - Women	\$	250	\$	125							
Habitat for Humanity	\$	1,000	\$	1,500							
Jubilee Reach	\$	250	\$	125							
3Q 2025											
The Salvation Army	\$	250	\$	125							
4Q 2025											
Adopt a Family	\$	450									
Northwest Harvest	\$	250	\$	125							
Jubliee Reach	\$	250	\$	125							
Humane Society	\$	250	\$	125							
Total	\$	2,950	\$	2,250							

Web Update (Judy Roe June 12, 2025)



- Published events and information to the website (after consolidation into pdf files) and updated various web
 pages.
- Designed and then sent the monthly email to the Retirees in two batches on May 12th
 - Open rate: 52.3%
- Email failures were researched and members deleted from database
 - These were deleted during May: Bjorn Tonnessen, Don Paquette, Chester Kipisz, Michael Cimino, Charles Anderson, Tedor Janowicz
- Advertised these events/information in the May email (in order high to low by number of clicks):

BLN Events Open to Retirees

Introducing Travel and Tours Leader

Travel and Tours

Quiddity Wine Event

BLN Apparel

Seattle Symphony Summer Concerts

Special Olympics - Call for Volunteers

Coffee Breakthroughs (Mentoring)

AIAA Dam Safety & Parallels w/ Airplane Safety

Wine Making

Habitat for Humanity Annual Luncheon

Habitat for Humanity Women Build Events

- Forwarded the weekly *Jubilee Reach/Groceries for Families email* report to Sharon.
- Waiting for Vicky White (or Sharon) to provide the content for the approved survey relating to travel and tours.
- Thanks for input to email/website: Sharon Lucas, Jenny Kaminski, Susan Ireland, Vicky White, Gerry Kunkel, Andrea White (the Fair)
- Requests were sent to gather dynamic content for website, Facebook, monthly email:
 - Please remember to include Curtis in emails about events so they are also added to BLNR Facebook
 - <u>Please provide information for the monthly email prior to second Monday of month:</u>
 July 14

Membership & Communication Curtis Benner



- Total Membership is 2268 which is a decrease of 3 from the May report.
 - We added 2 people since the May report.
 - Therefore, we have lost 5 members since the May report.
- There have been 19 new members in 2025
- This total includes 2 individuals whose final approval date is 6/12.

Membership & Communication Curtis Benner



- 752 Facebook Page Members
- Facebook activity since May meeting:
 - 12 requests for access
 - 2 requests were accepted
 - 1 Current BLN-R members
 - 1 Boeing retirees that are not currently BLN-R members
 - 0 Current Boeing Employee
 - 0 Past Employees that are not a BLN-R member
 - Total increased by 2 from last month (nobody left the group)
- Posted link to the 2025 Chief Aerospace Safety Officer Report.
- Rejected one post.

Membership & Communication Curtis Benner (continued)



Facebook requests

Request Type	Jul-Dec 2019	Jan-Dec 2020	Jan-Dec 2021	Jan-Dec 2022	Jan-Dec 2023	Jan-Dec 2024	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Total
BLNR Member	12	55	2	12	20	20	1	2	0	4	4	0	132
Non-BLNR Retiree	36	121	13	7	44	45	0	0	0	0	5	0	271
Current Boeing	8	66	2	13	7	20	0	1	0	0	2	0	119
Non-BLNR Past Boeing Employee	3	15	4	7	13	8	0	1	0	0	2	0	53
Non-Boeing or Inconclusive	14	71	12	11	43	129	9	8	6	5	23	4	335
Total Requests	73	328	33	50	127	222	10	12	6	9	36	4	910
Requests Accepted	59	257	21	39	84	93	1	4	0	4	13	0	575

752 Total Facebook Page Members

Membership & Communication Curtis Benner (continued)



	Pre-2012	2012-2017	2018	2019	2020	2021	2022	2023	2024	1Q25	2Q25	Total
Members	1374	567	71	51	96	24	15	23	28	8	11	2268
Travel	542	485	64	43	90	22	15	16	22	8	9	1316
Tours	307	393	43	37	70	19	11	15	18	4	9	926
Golf	256	183	21	20	42	5	4	8	6	3	4	552
Bowling	53	63	9	10	19	6	2	5	5	2	2	176
Coordinators	16	36	4	5	12	3	0	3	1	1	2	83
Social	286	346	43	37	67	19	10	16	21	8	9	862
Tutoring/ Mentoring	66	103	22	14	42	4	3	7	10	2	2	275
Habitat for Humanity	12	14	0	1	24	3	6	5	8	1	5	79
Holiday Events	198	143	22	18	32	9	4	5	7	2	3	443
Board Member	47	11	4	6	6	1	1	3	2	0	3	84
Board Support	23	22	7	11	6	2	2	3	3	0	2	81

April 2025:

May 2025:

June 2025:



Mentoring Susan Ireland



Summary for June 2025

BLNR Mentoring is has resumed and supporting BLN

- Tamsen Hale's interview moved to TBD
 - Curtis Benner is next in line!
- Checking with Skip Sampelayo to see if volunteers for practice interviews at Bellevue College are needed
 - Note came through Seb but I missed it!
- 2025 BLN Lunch & Learn Scheduled (Seasons Leadership)

2025 BLN Seasons Leadership Lunch & Learn Schedule

- ✓ January 30 Foundational Knowledge
- ✓ February 20 Leadership Triad
- ✓ March 20 Goal Setting
- ✓ April 17 Networking and Relationships
- ✓ May 15 Leadership and Management System
- June 19 Leading Quality
- July 17 Operationalizing Goals
- August 21 Business Plan Review
- September 18 Power and Influence
- October 16 Prepare for the year/cycle end
- November 20 Recognition, Succession Planning, Legacy
- December 18 Career Strategy

www.seasonsleadership.com

BLNR Action Items



- Craig will reach out to Kathleen Allen regarding Social Connections' upcoming open position. (Closed)
- Curtis to review and provide any applicable updates to the Membership & Communications role description (i.e. Facebook wording) (Closed)
- Craig will contact his BLN Social Connections counterpart to identify any potential partnering opportunities. (Open)
- Seb will reach out to Dave Anderson to brainstorm potential partnering opportunities in 2025. (Open)
- Sharon will coordinate with Judy on the newly revised BLNR role descriptions to update our BLNR Operational Procedure with the revised descriptions. (Closed).

