

BLNR Board Meeting Report May 22, 2025

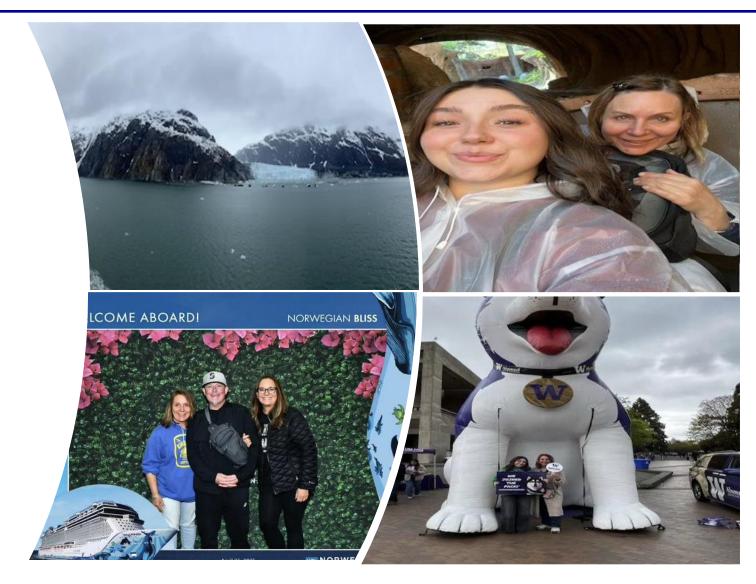
Sharon Lucas

Agenda



- Welcome
- Approval of April Board Minutes
- Special topics
 - Laura Somers
 - Seattle Symphony Promotions
 - June Board Luncheon
- Leaders Report Out
- Action Item Review
- Around the Phone/Topics for next meeting
- Meeting Adjourned

Laura Somers



Laura Somers Bio

I retired on March 1, 2025. I always said that I would retire when the planets, the moon and the stars aligned. On February 28, 2025 this phenomenon happened. This was my last day at The Boeing Company after working for the company for 39 years.

I'm a single mum, with a daughter graduating from high school and community college in June. My daughter will be attending University Washington Seattle in the fall. GO Dawgs!

We are both very excited for the opportunities that have presented themselves in 2025 and look forward to what is next.

My Boeing Career

The first half of my career I spent in various jobs supporting manufacturing, tooling, and spares.

In September of 2005, I took a position supporting Sales & Marketing Operations. This is the job that I retired from.

I had the privilege of working with amazing people from all around the world both internal and external. My job was to support the selling team, contracts, internal stakeholders and our airline customers. My role included keeping the airplane master file up to date with current owner/operator information, analyze the customer's purchase agreement for customer support matters and program manage the pro forma technical documentation, I was the focal for the 737MAX new derivative aircraft process for technical documentation providing status to support our customers and internal stakeholders (for more than 10 years), plus manage additional ad hoc requirements.

BLNR Social Connections

In the summer of 2024, I became the BLN Social Connections focal for the shows at The Paramount. I supported Mike Gealta to ensure that the Broadway shows were posted accurately on the BLN website, support any questions from the BLN members, and ensure ticket delivery prior to the show. Shortly after I retired, I was asked if I could support Social Connections for BLNR coming in as Craig Wild steps down from this position. It would be my privilege to support you as the Social Connections focal. I look forward to working with each of you going forward.

2025 Goals



Last Month	This Month	Focal	2025 Goal
		Curtis	1) Add a minimum of (25) new members
		Craig	2) Partner with (3) Financial Firms & 3 Financial Webinars on various pre & post retirement topics
		Craig	3) Support (2) Habitat for Humanity build projects

Social ConnectionCraig Wild



- Events & Announcements
 - Laura Somers will be the new Social Connections Leader
 - Travel survey pending review by BLN
 - Macro & Markets webinar replay available on demand
 - Foundations of Finance series starting June 11th
 - Homeward Pet Adoption is looking for Volunteers https://www.homewardpet.org

Social Connection Travel & Tours: Vicky White



May 2025 Travel and Tours

- TSA Screening for Passengers 75 and Older
- UNESCO World Heritage Sites Quiz
- How to Save Money (and Stress) by Roaming With eSIMs When You Travel
- Samantha Brown's Secret to Never Running Out of Room in Her Suitcase
- Delta Sets Major Changes to Travel Experiences and Fare Options
- Priority Pass Global Lounges

Treasurer Finance Report Dave Hyem – 2025 Budget



Boeing Leadership Network - Retirees												
2025 Community Outreach - Gift Matching												
Community Outreach		Donation	Mate	ching Funds								
2Q 2025												
Habitat for Humanity - Women	\$	250	\$	125								
Habitat for Humanity	\$	1,000	\$	1,500								
Jubilee Reach	\$	250	\$	125								
3Q 2025												
The Salvation Army	\$	250	\$	125								
4Q 2025												
Adopt a Family	\$	450										
Northwest Harvest	\$	250	\$	125								
Jubliee Reach	\$	250	\$	125								
Humane Society	\$	250	\$	125								
Total	\$	2,950	\$	2,250								

Treasurer Finance Report Dave Hyem – 2025 Budget



2025 Budget & Expenditures																							
		Budget																					Funds
		\$6,000	Ja	an	Feb		Mar	P	Apr	١	May	Jun	Jul	Aug		Sep	(Oct	No	ov	Dec	Re	emaining
Total Forecast		\$6,000.00	\$		\$ -	\$	1,155.97	\$	-	\$	-	\$1,850.00	\$ 330.00	\$ -	\$	250.00	\$	-			\$1,800.00	\$	614.03
BLN-R Liaison total	Sharon Lucas	\$3,000.00	\$	-	\$ -	\$	905.97	\$		\$		\$ 600.00	\$ 330.00	\$ -	\$		\$		\$	-	\$ 600.00	\$	564.03
Executive Luncheon	Sharon Lucas		\$		\$ -	\$	-	\$		\$		\$ 600.00	\$ -	\$ -	\$	-	\$		\$	-	\$ 600.00	\$	-
Recognition	Sharon Lucas		\$	-	\$ -	\$	879.99	\$		\$		\$ -	\$ -	\$ -	\$	-	\$		\$	-	\$ -	\$	-
Miscellaneous	Sharon Lucas		\$	-	\$ -	\$	-	\$		\$		\$ -	\$ -	\$ -	\$	-	\$		\$	-	\$ -	\$	-
Mentoring Program	Susan Ireland		\$	-	\$ -	\$	-	\$	-	\$	-	\$ -	\$ -	\$ -	\$	-	\$	-	\$	-	\$ -	\$	-
Zoom Jan to Dec 2024	Sharon Lucas		\$		\$ -	\$	25.98	\$		\$		\$ -	\$ -	\$ -	\$	-	\$		\$	-	\$ -	\$	-
Webmaster	Judy Roe		\$	-	\$ -	\$	-	\$		\$		\$ -	\$ 330.00	\$ -	\$	-	\$		\$	-	\$ -	\$	-
Social Connections total	Craig Wild	\$3,000.00	\$		\$ -	\$	250.00	\$		\$		\$1,250.00	\$ -	\$ -	\$	250.00	\$	-	\$	-	\$1,200.00	\$	50.00
Webinar Financial Seminars	Robert Reichle		\$	-	\$ -	\$	-	\$		\$		\$ -	\$ -	\$ -	\$	-	\$		\$	-	\$ -	\$	-
Salvation Army	Craig Wild		\$		\$	\$	-	\$		\$		\$ -	\$ -	\$ -	\$	250.00	\$		\$	-	\$ -	\$	-
Northwest Harvest	Craig Wild		\$	-	\$ -	\$	-	\$		\$	-	\$ -	\$ -	\$ -	\$	-	\$	-	\$	-	\$ 250.00	\$	-
Jubiliee Reach	Craig Wild		\$	-	\$	\$	-	\$		\$	-	\$ 250.00	\$ -	\$ -	\$	-	\$	-	\$	-	\$ 250.00	\$	-
Humane Society	Craig Wild		\$	-	\$,	\$ -	\$		\$		\$ -	\$ -	\$	- !	-	\$		\$	-	\$ 250.00	\$	-
Adopt a Family	Craig Wild		\$		\$	\$	-	\$		\$		\$ -	\$ -	\$ -	\$		\$		\$	-	\$ 450.00	\$	-
Habitat for Humanity	Tom Dodt		\$		\$ -	\$	250.00	\$	-	\$		\$1,000.00	\$ -	\$ -	\$	-	\$		\$		\$ -	\$	

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Web Update (Judy Roe May 22, 2025)



- Published events and information to the website (after consolidation into pdf files) and updated various web pages.
- Designed and then sent the monthly email to the Retirees in two batches on April 14th
 - Open rate: 53%
- Seven email failures were researched
 - These were deleted during April: Edward Oriosky, E. Wayne Hounsell, Fred Whitney, Frederick E. Taylor, Tomy Yasuda
- Advertised these events/information in the April email (in order high to low by number of clicks):

BLN Events Open to Retirees

Travel and Tours

Introducing Travel and Tours Leader

Seattle Symphony Summer Concerts

Creative Retirement Institute Call for Volunteers

Ronald McDonald House Spring Fling

BLN Apparel

Special Olympics - Call for Volunteers

AAIA 2025 Symposium: Aerospace Technologies

BLN Retirees Board April Meeting Deck

Habitat for Humanity Women Build Events

AIAA Dam Safety & Parallels w/ Airplane Safety

Habitat for Humanity Annual Luncheon

Set Intentions for Leadership

- Forwarded the weekly *Jubilee Reach/Groceries for Families email* report to Sharon. GFF reported that 90% of the recipients are immigrants and refugees.
- Agreed to help Vicky White with distributing an approved survey relating to travel and tours.
- Thanks for input to email/website: Sharon Lucas, Jenny Kaminski, Susan Ireland, Craig Wild, Gerry Kunkel (concerts), David Anderson (AIAA)
- Requests were sent to gather dynamic content for website, Facebook, monthly email:
 - Please remember to include Curtis in emails about events so they are also added to BLNR Facebook
 - <u>Please provide information for the monthly email prior to second Monday of month:</u> June 9th

Membership & Communication Curtis Benner



- Total Membership is 2271 which is a decrease of 1 from the April report.
 - We added 5 people since the April report.
 - Therefore, we have lost 6 members since the April report.
- There have been 17 new members in 2025
- Brian Beaulac and Laura Somers have expressed interest in being Board members.

Membership & Communication Curtis Benner



- 750 Facebook Page Members
- Facebook activity since April meeting:
 - 36 requests for access
 - 15 requests were accepted
 - 7 Current BLN-R members
 - 4 Boeing retirees that are not currently BLN-R members
 - 2 Current Boeing Employee
 - 2 Past Employees that are not a BLN-R member
 - Total increased by 14 from last month (one person left the group)
- Rejected one post.

Membership & Communication Curtis Benner (continued)



Facebook requests

Request Type	Jul-Dec 2019	Jan-Dec 2020	Jan-Dec 2021	Jan-Dec 2022	Jan-Dec 2023	Jan-Dec 2024	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Total
BLNR Member	12	55	2	12	20	20	1	2	0	4	3	131
Non-BLNR Retiree	36	121	13	7	44	45	0	0	0	0	4	270
Current Boeing	8	66	2	13	7	20	0	1	0	0	2	119
Non-BLNR Past Boeing Employee	3	15	4	7	13	8	0	1	0	0	2	53
Non-Boeing or Inconclusive	14	71	12	11	43	129	9	8	6	5	17	325
Total Requests	73	328	33	50	127	222	10	12	6	9	28	898
Requests Accepted	59	257	21	39	84	93	1	4	0	4	11	573

750 Total Facebook Page Members

Membership & Communication Curtis Benner (continued)



	Pre-2012	2012-2017	2018	2019	2020	2021	2022	2023	2024	1Q25	2Q25	Total
Members	1379	567	71	51	96	24	15	23	28	8	9	2271
Travel	544	485	64	43	90	22	15	16	22	8	7	1316
Tours	308	393	43	37	70	19	11	15	18	4	7	925
Golf	256	183	21	20	42	5	4	8	6	3	4	552
Bowling	53	63	9	10	19	6	2	5	5	2	2	176
Coordinators	16	36	4	5	12	3	0	3	1	1	2	83
Social	286	346	43	37	67	19	10	16	21	8	7	860
Tutoring/ Mentoring	66	103	22	14	42	4	3	7	10	2	2	275
Habitat for Humanity	12	14	0	1	24	3	6	5	8	1	5	79
Holiday Events	199	143	22	18	32	9	4	5	7	2	3	444
Board Member	47	11	4	6	6	1	1	3	2	0	3	84
Board Support	23	22	7	11	6	2	2	3	3	0	2	81

April 2025:

May 2025:

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Mentoring Susan Ireland



Summary for May 2025

BLNR Mentoring is has resumed and supporting BLN

- Tamsen Hale's interview moved to May 29, 2025
 - Curtis Benner is next in line!
- Checking with Skip Sampelayo to see if volunteers for practice interviews at Bellevue College are needed

 2025 BLN Lunch & Learn Scheduled (Seasons Leadership)

2025 BLN Seasons Leadership Lunch & Learn Schedule

- ✓ January 30 Foundational Knowledge
- ✓ February 20 Leadership Triad
- ✓ March 20 Goal Setting
- ✓ April 17 Networking and Relationships
- ✓ May 15 Leadership and Management System
- June 19 Leading Quality
- July 17 Operationalizing Goals
- August 21 Business Plan Review
- September 18 Power and Influence
- October 16 Prepare for the year/cycle end
- November 20 Recognition, Succession Planning, Legacy
- December 18 Career Strategy



www.seasonsleadership.com

BLNR Action Items



# 13010 /\ction	Date Created	O = Open / Ongoing C = Closed	Addressee
Sharon and Susan to work together to establish a BLNR email and YouTube account. Judy to set up info@blnretirees.org. Will not set up YouTube 68 account at this time.		С	Sharon
Board members to review roles with our operating manual and report any 70 adjustments needed.		0	Board Members

- Sharon is requesting all BLNR Board members review their respective roles with our current operating manual and report any adjustments needed to Sharon prior to our January BLNR Board Meeting.
 - https://blnretirees.org/boeing-leadership-network-retirees-operational-procedure (Closed)
- Craig will reach out to Kathleen Allen regarding Social Connections' upcoming open position. (Closed)
- Craig will contact his BLN Social Connections counterpart to identify any potential partnering opportunities. (Open)
- Seb will reach out to Dave Anderson to brainstorm potential partnering opportunities in 2025. (Open)

