

Monthly Webinars for BLN Members

June Topic: Impact of the Covid-19 pandemic on your investment portfolio

Date: Tuesday, June 9th

Time: 6:00 pm to 6:30 pm

Instructions: To register for the seminar and receive Class Book & Materials, please email Pam Renn at: pam@southcovefinancial.com or call 425-589-5942

You're invited to join us for a Boeing Retirement-Ready webinar as we address the impact of the COVID-19 pandemic on the markets and how to navigate the challenges that lie ahead and the potential impact on your investment portfolio.

Presented by **The Council of Financial Educators (COFE) 501(c)(3) Non-Profit Organization**

YOUR BLN Host is Robert Reichle

Each month we will focus on a specific retirement topic. Topics include: investments, legacy planning, Social Security, Medicare, long-term care, tax efficient strategies, pension considerations and cash flow planning. If there is a retirement topic that you are interested in that is not listed above, please reach out to us and let us know.

INSTRUCTORS: Michael Sondheim and Carolyn Pile

Michael Sondheim –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. *Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement.* The experience and knowledge Mike and his team provide has benefited and helped thousands of families throughout the northwest protect their assets, preserve their wealth, and fulfill their retirement dreams and goals.

Carolyn Pile – is a private wealth manager. Over her career she has managed over \$4 Billion in private wealth and \$40 Billion in institutional wealth. She has served as a consultant on 401k plans and managed assets on pension plans for several Fortune 100 companies. Carolyn is Founder and Chief Investment Officer for South Cove Financial, LLC and offers private wealth management services to individuals and their families in the greater Seattle area. Carolyn believes in the importance of financial literacy and gives a portion of her time towards educating and helping the community with private wealth management decisions.

We Hope You Will Join Us!