

May 5th Topic:
How to *Defer* taking your Required Minimum Distribution from your 401K's and IRAs!

You are invited to join us for a Boeing Retirement-Ready Webinar on

Wednesday, May 5th 6:00-6:40PM

Presented by Pacific Financial Solutions-Michael Sondheim

RETIREEES: To Register, please click the Registration URL below:

<https://attendee.gotowebinar.com/register/3884269329011019277>

or contact Pam Renn at: pam@southcovefinancial.com 425-589-5942

ACTIVE: To register for the seminar, signup at the BLN Website, contact Jenny Kaminski at:

jenny.r.kaminski@boeing.com , click the URL below

<https://attendee.gotowebinar.com/register/3884269329011019277>

or contact Pam Renn at: pam@southcovefinancial.com 425-589-5942

Learn how to *defer* taking your Required Minimum Distribution from your 401K's and IRAs and extend your retirement! Americans are living longer, which means your retirement savings will need to last longer. You may have a required minimum distribution (RMD) you either do not want or need at this point in their life. You now have the option to *defer* taking your RMD from a portion of their traditional IRAs and extend their retirement or pass on to your heirs!

YOUR BLN Host is Robert Reichle

Each month we will focus on a specific retirement topic. Topics include investments, legacy planning, Social Security, Medicare, long-term care, tax efficient strategies, pension considerations and cash flow planning. If there is a retirement topic that you are interested in that is not listed above, please reach out to us and let us know.

INSTRUCTORS: Michael Sondheim

Michael Sondheim –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement. The experience and knowledge Mike and his team provide has benefited and helped thousands of families throughout the northwest protect their assets, preserve their wealth, and fulfill their retirement dreams and goals.