Long Term Care - Know Your Options

Because of technical issues with the September Long Term Care class- we are repeating the information for those who were unable to attend. We apologize for the inconvenience.

You are invited to join us for a Boeing Retirement-Ready Webinar on **Tuesday,**

November 17th 6:00 – 6:40 PM

Presented by Pacific Financial Solutions-Michael Sondheim

Your BLN Host is Robert Reichle mailto:robert_r_r52@yahoo.com

Retirees, please register for the class at URL
https://attendee.gotowebinar.com/register/2406879028827233

or contact Pam Renn at: pam@southcovefinancial.com

CLASS DESCRIPTION: Most people over age 65 will need some type of long-term care, with a significant number of people needing care in a nursing home. In this multi-topic course, you learn what long-term care is and where it's provided, as well as strategies to pay for long-term care.

Nearly 3 out of 4 adults will end up in Long Term Care during their retirement years. You will either risk your savings and everything you've worked hard for to pay for this care, or you will need to plan ahead and set up a long-term care insurance plan. The government and traditional medical insurance does not pay for long-term care. Make sense of your choices and find the right plan and program to protect you and your family from the financial, emotional and physical challenges that arise from a Long-Term Care situation.

Asset Based Long-Term Care-Asset based long term care is one of the fastest growing options for setting up a long-term care plan because it cost you nothing in the long run if you never use it. Most plans will even pay you back plus interest if you cancel your plan and many have additional features such as death benefits which are guaranteed.

Each month we will focus on a specific retirement topic. Topics include: investments, legacy planning, Social Security, Medicare, long-term care, tax efficient strategies, pension considerations and cash flow planning. If there is a retirement topic that you are interested in that is not listed above, please reach out to us and let us know.

INSTRUCTORS: Michael Sondheim and Carolyn Pile

Michael Sondheim –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement. The experience and knowledge Mike and his team provide has benefited and helped thousands of families throughout the northwest protect their assets, preserve their wealth, and fulfill their retirement dreams and goals.

Carolyn Pile – is a private wealth manager. Over her career she has managed over $4 Billion in private wealth and $40 Billion in institutional wealth. She has served as a consultant on 401k plans and managed assets on pension plans for several Fortune 100 companies. Carolyn is Founder and Chief Investment Officer for South Cove Financial, LLC and offers private wealth management services to individuals and their families in the greater Seattle area. Carolyn believes in the importance of financial literacy and gives a portion of her time towards educating and helping the community with private wealth management decisions.

Please e-mail Pam Renn at: pam@southcovefinancial.com or call 425-589-5942 if you have any questions.