Social Security - Know Your Options

You're invited to join us for a Boeing Retirement-Ready Webinar on
Tuesday August 11th 6:00-6:30PM

Presented by **The Council of Financial Educators (COFE)501(c)(3) Non-Profit Organization**

Educate yourself and know your options BEFORE filing for Social Security benefits... the wrong choices could cost you more than $100,000 over the course of your retirement.
Deciding when and how to claim Social Security benefits — two of the most important decisions you'll need to make — can be confusing. Applying for Social Security as soon as you become eligible at age 62 may seem like an attractive idea, but by doing so, you could significantly and permanently reduce your income and benefits for the rest of your life.

Gain a clearer understanding of the options you have and which strategies you should consider before filing for Social Security benefits.

RULES that affect WHEN and HOW you file for benefits
OPTIONS that can MAXIMIZE YOUR BENEFITS
HOW to MINIMIZE TAXES on your Social Security
STRATEGIES for COORDINATING SOCIAL SECURITY with other retirement income

YOUR BLN Host is Robert Reichle, robert_R_R52@yahoo.com

Each month we will focus on a specific retirement topic. Topics include: investments, legacy planning, Social Security, Medicare, long-term care, tax efficient strategies, pension considerations and cash flow planning. If there is a retirement topic that you are interested in that is not listed above, please reach out to us and let us know.

INSTRUCTORS: Michael Sondheim and Carolyn Pile

Michael Sondheim –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. ***Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement.*** The experience and knowledge Mike and his team provide has benefited and helped thousands of families throughout the northwest protect their assets, preserve their wealth, and fulfill their retirement dreams and goals.

Carolyn Pile – is a private wealth manager. Over her career she has managed over $4 Billion in private wealth and $40 Billion in institutional wealth. She has served as a consultant on 401k plans and managed assets on pension plans for several Fortune 100 companies. Carolyn is Founder and Chief Investment Officer for South Cove Financial, LLC and offers private wealth management services to individuals and their families in the greater Seattle area. Carolyn believes in the importance of financial literacy and gives a portion of her time towards educating and helping the community with private wealth management decisions.

To register for the seminar and receive Class Book & Materials, please email
Pam Renn at: pam@southcovefinancial.com or call 425-589-5942

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