

## March 8 Topic: ROLLOVER TRIVIA - 5 QUESTIONS & ANSWERS

401(K) 403(B) IRA Pension options

When, how, can, and should you roll over your qualified retirement funds?

What you can and can't do with your non-taxable accounts and old 401(K) plans?

You are invited to join us for a live webinar on:

**Tuesday March 8<sup>th</sup> 6:00-6:30PM**

Presented by **Pacific Financial Solutions**

To Register, please click the Registration URL below

<https://attendee.gotowebinar.com/register/96855300864210188>

or contact Jenny Kaminski at: <mailto:jenny.r.kaminski@boeing.com>

YOUR BLN Host is Robert Reichle

INSTRUCTOR: Michael Sondheim Pacific Financial Solutions

**Michael Sondheim** –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. ***Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement.*** The experience and knowledge Mike and his team provide has benefited and helped thousands of families throughout the northwest protect their assets, preserve their wealth, and fulfill their retirement dreams and goals.

Email Pam Renn at: <mailto:pam@pacificfinancialsolutions.com> or call 425-589-5942 with questions.

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**We Hope You Will Join Us!**