

May 16th Topic: How to Title Your Assets

Asset titling refers to the way in which you own an asset—such as in your individual name, jointly with someone else, in a trust or entity, etc. The way in which assets are titled can determine who controls the assets, tax consequences, whether the assets are subject to creditors' claims, and who will receive the assets once you pass away, which is a critical part of estate planning.

Presented by **Pacific Financial Solutions**.

You are invited to join us for a live webinar on:

Tuesday May 16th 6:00 p.m. – 6:15 p.m.

Your BLN Host is Robert Reichle

INSTRUCTOR: Michael Sondheim

Michael Sondheim –has more than 30 years of experience in Retirement, Investment and Estate Planning, Wealth Preservation and Family Legacy Planning. *Mike recognizes the importance of Financial Education and is proud to offer classes to those who want to learn more about creating a safe and secure retirement.*

To Register, please click the Registration URL below:

<https://cvent.me/VrxV1n>

or [contact Sharon Lucas at: 4sharonlu@gmail.com](mailto:4sharonlu@gmail.com)

Email Michael Sondheim at: michael@pacificfinancialsolutions.com

or call 425-417-9813 with questions.

May 16th 6:00 p.m. – 6:15 p.m. We Hope You Will Join Us!