

## Financial Seminars



American Financial Education Alliance  
Free Seminar

### Understanding Your Social Security Benefit Options

#### WHAT YOU WILL LEARN:

- How to properly file for Social Security benefits.
- How to maximize the amount you are eligible to receive.
- How to avoid the most common mistakes people make when claiming benefits.
- How to optimize your assets to minimize or avoid paying taxes on your SS benefits
- How much you can make and still draw Social Security benefits
- How Social Security is taxed.
- How to determine with claiming strategy is best for you.
- How to claim a spouse's benefit even if you are divorced.

CLASSROOM INSTRUCTION will be by Michael Sondheim, who has 30 years of experience in the financial services industry. He brings "real world" experience to the classroom, conveying the subject matter effectively by including illustrations of real-life scenarios that make the content easier to understand. This session will cover some of the most relevant and challenging questions faced by Americans today.

**Date:** Thursday, January 16

**Time:** 6:30 p.m. to 8:30 p.m.

**Location:** Green River Community College, 12401 SE 320th Street, Auburn, WA

**Date:** Monday, February 10

**Time:** 6:30 p.m. to 8:30 p.m.

**Location:** Tacoma Community College, 6501 19<sup>th</sup> Street W, Tacoma, WA

**Date:** Wednesday, February 12

**Time:** 6:30 p.m. to 8:30 p.m.

**Location:** Tacoma Community College, 6501 19<sup>th</sup> Street W, Tacoma, WA

PRESENTED BY AFEA - American Financial Educational Alliance\*

Your BLN and BLN Retires Host is Robert Reichle

- **Instructions: SIGN UP – contact Michael Sondheim by phone 425-417-9813 or email at [michael@pacificgroupadvisors.net](mailto:michael@pacificgroupadvisors.net) . In the email please provide Name(s) of attendees, a Cell Phone number and Contact Email to allow notification in the event of last minute changes, and let him know that you are with the Boeing Leadership Network.**

\*The American Financial Educational Alliance, is recognized by the IRS as a 501(c) (3) non-profit charitable organization that provides educational workshops and classes in businesses and universities nationwide.