



THRIVING IN RETIREMENT

Don't miss out on an exclusive educational event for those who are retired or nearing retirement! Join us for a captivating presentation by distinguished local financial advisors, Ross Wolf and Eli Mizrahi, from Pacific Financial Advisors. Ross and Eli will share the latest proven strategies that will help you preserve your wealth, boost your income, and reduce your risk and tax liabilities in retirement. Secure your spot now to gain valuable insights and set yourself up for a prosperous retirement!

Learn How To Manage Market Volatility, Inflation, Tax Risk & Healthcare Risk...and Much More!

WE WILL BE DISCUSSING:

- **Tax Storm:** What to expect from the Inflation Reduction Act and government spending
- **Managing Risk:** Why taxes may be the largest unplanned retirement risk
- **RMDs:** How to reduce them and understand Roth Conversion opportunities
- **Retirement Income:** Will you have enough, and the impact on a surviving spouse
- **Legacy Planning:** Learn tax efficient strategies
- **Long-Term Care:** Better understand your options to protect your health while also protecting your wealth
- **Teamwork:** Learn about the benefits our retirement team brings to each client

Register now to guarantee your spot!

This event is for those thinking about retirement or currently retired.
If married, spouses are highly encouraged to attend.



Scan our QR Code to Register Online!

Seating is very limited.

UNIVERSITY of WASHINGTON BOTHELL CAMPUS

17927 113th Ave NE, Bothell, WA 98011
Commons Hall Classroom 005

WORKSHOP
Tuesday
July 23rd
6:30 pm - 8:00pm

|
or
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WORKSHOP
Thursday
July 25th
6:30 pm - 8:00 pm



To reserve your seats, call 425-777-1430.