

Educational Workshop Highlights

- Recent legislative changes to Social Security benefits.
- Strategies to maximize Social Security payments.
- How to reduce or potentially eliminate taxes on your Social Security benefits.
- Ways that working can affect your benefits and their taxability.
- Certain types of earnings and pensions and how they could affect your benefits.
- Married? Learn how to coordinate benefits with your spouse.
- Tax reform may change your retirement plan. Find out what's new and the biggest mistakes to avoid.

EDUCATIONAL WORKSHOPS FILL QUICKLY, RESERVE TODAY!

WHEN AND WHERE

University of Washington - Bothell

In Commons Hall Classroom 005

11136 NE 180th St.
Bothell, WA 98011

Tuesday, **May 28** 6:30pm-7:30pm
or
Thursday, **May 30** 6:30pm-7:30pm

Did You Know?

- **90%** of all recipients do not maximize their Social Security benefits. (NSSA) Mar. 21, 2023.
- **79%** of aged beneficiaries received at least half of their income from Social Security in 2015. (SSA, 2021)
- **55%** of adult Social Security beneficiaries in 2022 were women. (SSA, 2023)

TWO EASY WAYS TO REGISTER



To register by phone, please call:

800-755-4849



To reserve your seat online, please visit:

myrsvp.biz/?id=257409



SOCIAL SECURITY EDUCATIONAL WORKSHOP OVERVIEW

If you're among the millions of Americans who are currently collecting, or planning to file for Social Security benefits, one of the most confusing but important elements of retirement planning is understanding how Social Security works. About half of retirees apply for Social Security as soon as they become eligible at age 62, but by doing so, they may significantly and permanently impact their lifetime income and benefits. The difference between the best and worst possible decision of when to start Social Security can exceed \$100,000! This important workshop will provide you with the latest information on important new rules and legislation that can affect the amount of retirement benefits you collect, as well as strategies for coordinating Social Security with other sources of retirement income.

CUSTOM SOCIAL SECURITY TIMING® REPORT



All attendees are eligible to receive a **FREE** personalized Social Security Timing Report!



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